(A) Print & fill out with pen. Scan + email, fax, mail to us or drop off at office.

OR

(B) Fill out on your computer. Click blanks & type. Click check boxes. Type name to sign electronically. Save as & email back to us info@lakesidenaturalmedicine.com.

CONSENT FOR WELLNESS SERVICES

I, _____ (patient full name), hereby request and consent to naturopathic health and wellness consultation from Lakeside Natural Medicine, LLC.

I understand that I have the right to ask questions and discuss to my satisfaction with my Lakeside Natural Medicine practitioner:

- my diagnosis(es) or condition(s) identified by my treating provider (i.e. medical doctor),
- the nature, purpose, goals and potential benefits of the proposed wellness consultation,
- the inherent risks, complications, potential hazards or side effects of my naturopathic wellness consultation,
- the probability or likelihood of success,
- reasonable available alternatives to the proposed wellness consultation,
- potential consequences if a healthy lifestyle is not followed and / or nothing is done.

I recognize that the Lakeside Natural Medicine practitioners have a doctorate of naturopathic medicine and have been trained as primary care practitioners. I am aware, however, that in the state of Wisconsin there is no licensure regulating the practice of naturopathic medicine, therefore medical diagnosis or treatment will not be made.

I acknowledge that nothing in the techniques or methods of natural healing is for the purpose of diagnosing, treating, alleviating, mitigating, curing or preventing of disease in accordance with conventional medical science in any way or manner whatsoever. I clearly understand that all the teaching and methods of natural medicine as administered by Lakeside Natural Medicine, LLC are for the sole purpose of assisting people to learn how to build and maintain their health and well-being. As a patient of Lakeside Natural Medicine, LLC, I agree to always seek medical advice for medical treatment.

I confirm that I have read and fully understand the above prior to my signing. If I am filling this out on my computer, by electronically signing, I agree that the electronic signatures appearing in these consent forms are the same as handwritten signatures for the purposes of validity enforceability and admissibility.

_____ _____

Patient signature (typed name serves as electronic signature) Date

_____

Patient Name (please print)

If patient is a minor, use child new patient packet available here:
http://www.lakesidenaturalmedicine.com/for-patients/forms/

TERMS OF SERVICE

Dear New Patient,

Welcome to Lakeside Natural Medicine. We look forward to supporting your health and wellness needs. **Please read and write/type your initials on the line next to** the following statements to indicate you accept our terms of service:

_____ Payment for all services and supplements is due in full at the time of visit. We accept cash, checks, credit card, health savings accounts (HSA) and flexible spending accounts (FSA). There is an 5% fee to change the method of payment after a transaction is complete. In the State of Wisconsin naturopathic practitioners are not able to bill insurance.

_____ Please give Lakeside Natural Medicine 48-hours advanced notice of cancellations. If you don't cancel within 48 hours of your appointment, you will be charged a fee of $50. Notice of cancellation should be given via phone to 414-939-8748 or email to info@lakesidenaturalmedicine.com.

_____ Lakeside Natural Medicine is not responsible for any lab expenses. The patient is responsible for all lab expenses.

_____ Due to time constraints, you will be charged for scheduled and unscheduled phone consultations that exceed 10 minutes. Uncharged phone calls are for matters concerning clarification of wellness plans and past medical issues. Any new wellness concerns will be scheduled as follow-up appointments. Lakeside Natural Medicine will notify you of the need for a charge, so that you can determine whether you would like to address the issue and pay the fee, or schedule an appointment.

_____ To make an appointment for a return visit by phone you need to have a credit card on file at Lakeside Natural Medicine. Credit card information is saved and processed using our secure card processing infrastructure.

_____ Supplements can be returned if unopened within 30 days of purchase for a credit on your account at Lakeside Natural Medicine. If defective, please notify us immediately and we will replace it. Refunds back to the original method of payment require a 5% restock fee.

I have read and understand the above-stated policies of Lakeside Natural Medicine and will comply with them in all respects.

_____ _____

Patient signature (typed name serves as electronic signature) Date

EMAIL CONSENT

Email offers us an easy and convenient way to communicate with you between office visits. For us to serve you best, we ask that you follow these guidelines for email communication.

Terms for email communication:

- Emails are great for asking general questions that do not require detailed discussion and for clarification of previous recommendations.
- Emails are not meant to replace in-person or phone appointments, nor are they meant to discuss new wellness concerns or receive new wellness consultations.
- Although we do check email regularly, we cannot guarantee that we will be able to answer your email right away nor can we guarantee that we will receive it. Call the office if the matter is urgent or if you do not hear back from me within a reasonable amount of time.
- Confidentiality is not guaranteed with emails! It is like sending a postcard in the mail. By opting into email communication, you understand your private health information might be at risk.
- Email is never appropriate for emergency situations. Please call your medical treatment provider or your local emergency department.
- Emails may be added to your patient chart.
- Finally, either one of us can revoke permission to use the email system at any time.

☐ **YES** I would like the option to correspond via email. I agree to and understand the terms of email communication as detailed above.

☐ **NO** I do not want to correspond via email.

TEXT MESSAGE CONSENT

Text message offers us another convenient way to communicate with you.

Terms for text communication:

- If you opt in, we may use text message to reach you. Text message will be used to communicate about appointment reminders, appointment confirmations and offering you openings to get-in-sooner.
- Although we do check text messages regularly, we cannot guarantee that we will be able to read and answer your text right away nor can we guarantee that we will receive it. Call the office if the matter is urgent or if you do not hear back from me within a reasonable amount of time.
- Your cellular phone carrier may charge message or data rates when you to send and receive text messages.
- Finally, either one of us can revoke permission to use text messages at any time.

☐ **YES** I would like the option to correspond via text message. I agree to and understand the terms of text message communication as detailed above.

☐ **NO** I do not want to correspond via text me.

Patient signature (typed name serves as electronic signature)

YOUR HEALTH INFORMATION PRIVACY RIGHTS

Under the Health Insurance Portability and Accountability Act of 1996 (HIPAA), you have certain privacy rights concerning your health care information. Under this law a health practitioner generally cannot give your information to your employer, use or share your information for marketing or advertising purposes, or share private notes about your mental health counseling sessions without your written consent. As one of your health providers it is our responsibility to keep your information safe and secure. We also need to make sure that your information is protected in a way that does not interfere with your healthcare. It is important that you understand that your information can be used and shared in the following ways:

- For your healthcare & wellness coordination. Multiple healthcare providers may be involved in your treatment directly and indirectly.
- With your family, friends, relatives, or others that you identify who are involved in your health care or health care bills.
- To protect the public's health, such as reporting when the flu is in your area.
- To make required reports to the police, such as gunshot wounds.
- Obtain payment from third party payers.

To provide you with service that best meets your privacy needs, please tell us how best to contact you when needed. Please check all that apply:

Please do not phone me at home. Use this alternate phone number: _____

Please do not phone me at work. Use this alternate phone number: _____

Please do not leave messages on my answering machine.

Please do not contact me by email.

Please do not contact me by text message.

Do you want us to be able to communicate with someone else about your appointments, billing, supplements or health?

For example, a parent, an adult child, a spouse.

Who? (full name) _____

What info? (check one) *All info OR* *Only appointment, billing & supplements*

Other request (please describe)

_____ _____

Patient signature (typed name serves as electronic signature) Date

CONTACT INFORMATION

Name: Preferred name (goes by):

Address:

City: State: Zip code:

Phone Mobile: Home: Work:

Email:

Emergency Contact: Name: Phone:

Relationship to you:

How did you hear about us? Friend Doctor

Google / internet search Print ad – Natural Awakenings

Facebook Other

Get In Sooner List - Appointment Openings

Should we contact you with appointment openings when others reschedule so you can get in sooner to see the naturopathic doctor? Yes No

Any opening OR are there specific days you are not available?

Yes, contact me about any open appointment

No, I'm not available (e.g. not Mondays OR not during workday OR not 8/22-8/30)

I'm not available…

ADULT HEALTH INTAKE

Name

Date of Birth Gender: Female Male

Occupation Hours worked per week

Marital status: Married Partnership Single Separated Divorced

Live with: Spouse Partner Parents Children Alone Other

Do you have Medicare or Medicaid? Yes No

Are you currently receiving healthcare? Yes No

If yes, where and from whom?

If no, when, where, and why did you last receive health care?

What are your primary health concerns in order of importance?

1.

2.

3.

4.

List any current and past diagnoses or major illnesses (include dates)

1.

2.

3.

4.

5.

6.

Email: info@lakesidenaturalmedicine.com | Ph: 414-939-8748 | Fax: 414-377-4203
3510 N. Oakland Ave #203, Shorewood, WI 53211

CONTEXT OF CARE REVIEW

Successful health care and preventive medicine are only possible when the naturopathic doctor has a complete understanding of the patient physically, mentally and emotionally. The nature of your responses to the following questions will help me understand your needs and how to help you reach your health goals. Your time, thoughtfulness and honesty in completing this overview will greatly aid me to assist your health needs.

Why did you choose to come to Lakeside Natural Medicine?

What do you know about our approach?

What three expectations do you have from this visit to our office?

What long term expectations do you have from working with Lakeside Natural Medicine?

What expectations do you have of me personally as part of your health and wellness team?

What is your present level of commitment to address any underlying causes of your signs and symptoms that relate to your lifestyle? (Rate from 0 to 10, with 10 being 100% committed)

0% 0 1 2 3 4 5 6 7 8 9 10 100%

What behaviors or lifestyle habits do you currently engage in regularly that you believe support your health? (please list)

What behaviors or lifestyle habits do you currently engage in regularly that you believe are self destructive lifestyle habits: (please list)

What potential obstacles do you foresee in addressing the lifestyle factors which are undermining your health and in adhering to the therapeutic protocols which we will be sharing with you?

Who do you know that will sincerely support you consistently with the beneficial lifestyle changes you will be making?

FAMILY HISTORY

Please check where applicable:

	Mother	Father	Sibling(s)	Maternal Grandmother	Maternal Grandfather	Paternal Grandmother	Paternal Grandfather	Child(ren)	Spouse
Age if living									
Cancer									
Diabetes									
Heart Disease									
Heart Murmur									
High Blood Pressure									
Stroke									
Epilepsy									
Mental Illness									
Asthma									
Hayfever, Hives									
Autoimmune Disease									
Kidney Disease									
Liver Disease									
Gallbladder Disease									
Ulcer									
Glaucoma									
Cataracts									
Anemia									
Goiter									
Arthritis									
Tuberculosis									
Cause of Death Age at death									

YOUR HEALTH HISTORY

Allergies

Please list anything you are sensitive or allergic to.

Foods: _____

Medications: _____

Environment: _____

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Hospitalizations and Surgery

What hospitalizations and surgeries have you had? When?

Major Traumas

Please list any major traumas you have experienced:

Childhood Illnesses

Have you had:

Scarlet Fever	Yes	No	Polio	Yes	No
Chicken Pox	Yes	No	Mumps	Yes	No
Measles	Yes	No	German Measles	Yes	No
Small Pox	Yes	No	Whooping cough	Yes	No
Allergies	Yes	No	Rashes	Yes	No
Asthma	Yes	No	Chronic ear infections	Yes	No

Childhood Immunizations

Have you had:

Polio	Yes	No	Pertussis	Yes	No
Tetanus	Yes	No	Diphtheria	Yes	No
Measles	Yes	No	Chicken Pox	Yes	No
Mumps	Yes	No	Small Pox	Yes	No
Rubella	Yes	No	Meningiococcus	Yes	No
Influenza (HiB)	Yes	No	Tuberculosis	Yes	No
Have you ever had a bad reaction to a vaccine?	Yes	No	If yes, what and when?		

Medications

List prescription and over the counter medications you currently take (name of medication, dosage & date started).

List current vitamins, minerals, & nutritional supplements you take (name of vitamin/supplement, dosage & date started).

Screening Tests

Please indicate most recent date where applicable.

General physical _____ Screening bloodwork _____ Eye exam _____

Dental cleaning/exam _____ Mammogram _____ (women 40+)

Colonoscopy _____ (women/men 50+) _____ Bone scan/DEXA _____ (women 65+)

Gyn & breast exam/PAP smear _____ (women 18+) Prostate exam/PSA _____ (men 50+)

REVIEW OF SYSTEMS

General

Height _____

Weight now: _____ Weight 1 year ago: _____

Highest adult weight: _____ When? _____ Lowest adult weight: _____ When? _____

Yes = condition you have now; ***No*** = a condition you've never had; ***Past*** = condition you've had in the past

Head

Headaches	Yes	No	Past	Head Injury	Yes	No	Past
Migraines	Yes	No	Past	Hair loss	Yes	No	Past
Other:							

Eyes

Poor vision	Yes	No	Past	Cataracts	Yes	No	Past
Glasses or contacts	Yes	No	Past	Glaucoma	Yes	No	Past
Tearing/dryness	Yes	No	Past	Eye infections	Yes	No	Past
Eye pain	Yes	No	Past	Blurriness	Yes	No	Past
Other:							

Ears

Poor hearing	Yes	No	Past	Ringing/noises	Yes	No	Past
Excess wax	Yes	No	Past	Chronic infections	Yes	No	Past
Other:							

Nose and Sinuses

Frequent colds	Yes	No	Past	Nose bleeds	Yes	No	Past
Congestion	Yes	No	Past	Sneezing often	Yes	No	Past
Sinus infections	Yes	No	Past	Runny nose	Yes	No	Past
Hay fever	Yes	No	Past	Loss of smell	Yes	No	Past
Other:							

Mouth and Throat

Dentures	Yes	No	Past	Frequent sore throat	Yes	No	Past
Cavities	Yes	No	Past	Gum problems	Yes	No	Past
Sore lips/tongue	Yes	No	Past	Teeth grinding	Yes	No	Past
Jaw/TMJ pain	Yes	No	Past	Difficulty swallowing	Yes	No	Past
Hoarseness	Yes	No	Past	Cold/canker sores	Yes	No	Past
Other:							

Neck

Lumps	Yes	No	Past	Swollen glands	Yes	No	Past
Goiter	Yes	No	Past	Pain or stiffness	Yes	No	Past
Other:							

Respiratory

Asthma	Yes	No	Past	Tuberculosis	Yes	No	Past
Wheezing	Yes	No	Past	Persistent cough	Yes	No	Past
Bronchitis	Yes	No	Past	Cough up mucus	Yes	No	Past
Pneumonia	Yes	No	Past	Cough up blood	Yes	No	Past
Other:				Difficult breathing on exertion	Yes	No	Past

Cardiovascular

Heart disease	Yes	No	Past	High blood pressure	Yes	No	Past
Murmurs	Yes	No	Past	Low blood pressure	Yes	No	Past
Palpitations	Yes	No	Past	Ankle/leg swelling	Yes	No	Past
Fainting	Yes	No	Past	Other:			

Blood / Peripheral Vascular

Anemia	Yes	No	Past	Deep leg pain	Yes	No	Past
Leukemia	Yes	No	Past	Cold hands/feet	Yes	No	Past
Vein inflammation	Yes	No	Past	Easy bleeding or bruising	Yes	No	Past
Blood clots	Yes	No	Past	Varicose veins	Yes	No	Past
Other:							

Gastrointestinal

Heartburn	Yes	No	Past	Frequent nausea	Yes	No	Past
Change in thirst	Yes	No	Past	Frequent vomiting	Yes	No	Past
Change in appetite	Yes	No	Past	Vomiting blood	Yes	No	Past
Ulcers	Yes	No	Past	Blood in stool	Yes	No	Past
Hemorrhoids	Yes	No	Past	Undigested food in stool	Yes	No	Past

Gallbladder disease	Yes	No	Past	Belching/passing gas excessively	Yes	No	Past
Liver disease	Yes	No	Past	Pain/cramping in abdomen	Yes	No	Past
Diarrhea	Yes	No	Past	Frequency of bowel movements:			
Constipation	Yes	No	Past	Is this a recent change?	Yes	No	
Other:							

Urinary

Bladder infections	Yes	No	Past	Frequency in day	Yes	No	Past
Kidney infections	Yes	No	Past	Frequency at night	Yes	No	Past
Incontinence	Yes	No	Past	Painful urination	Yes	No	Past
Stones	Yes	No	Past	Difficult urination	Yes	No	Past
Other:							

Immune

Frequent infections	Yes	No	Past	Chronic fatigue	Yes	No	Past
Slow wound healing	Yes	No	Past	Chronically swollen glands	Yes	No	Past
Other:							

Skin

Rashes	Yes	No	Past	Lumps	Yes	No	Past
Hives	Yes	No	Past	Color change	Yes	No	Past
Itching	Yes	No	Past	Warts	Yes	No	Past
Eczema	Yes	No	Past	Acne	Yes	No	Past
Psoriasis	Yes	No	Past	Shingles/Herpes	Yes	No	Past
Other:							

Musculoskeletal

Weakness	Yes	No	Past	Spasm or cramps	Yes	No	Past
Tremors	Yes	No	Past	Broken bones	Yes	No	Past
Joint pain or stiffness	Yes	No	Past	Joint swelling	Yes	No	Past
Where:				Where:			
Other:							

Neurologic

Seizures	Yes	No	Past	Memory loss	Yes	No	Past
Sciatica	Yes	No	Past	Numbness or tingling	Yes	No	Past
Paralysis	Yes	No	Past	Vertigo/dizziness	Yes	No	Past
Autism	Yes	No	Past	ADD/ADHD	Yes	No	Past
Other:							

Endocrine **Mental/Emotional**

Diabetes	Yes	No	Past	Hypothyroid	Yes	No	Past
Fatigue	Yes	No	Past	Hyperthyroid	Yes	No	Past
Night sweats	Yes	No	Past	Excess thirst	Yes	No	Past

Mood swings	Yes	No	Past	Tension/difficulty relaxing	Yes	No	Past
Depression	Yes	No	Past	Considered/attempted suicide	Yes	No	Past
Anxiety	Yes	No	Past	Poor concentration	Yes	No	Past
Memory problems	Yes	No	Past	Obsessive or Compulsive	Yes	No	Past
Panic attacks	Yes	No	Past	Easy/frequent crying	Yes	No	Past
Other:							
Seasonal depression	Yes	No	Past	Excess hunger	Yes	No	Past
Crave salt	Yes	No	Past	Heat/Cold intolerance	Yes	No	Past
Dark circles under eyes	Yes	No	Past	Symptoms when miss meals	Yes	No	Past
Other:							

Female Reproductive

Age menses began:				Age menses ended:			
# Days of flow:				# Days between periods:			
# Pregnancies				Regular cycles	Yes	No	Past
# Live births				Bleeding between periods	Yes	No	Past
# Miscarriages				Painful periods	Yes	No	Past
# Abortions				PMS	Yes	No	Past
Difficulty conceiving	Yes	No	Past	Excessive flow	Yes	No	Past
Vaginal discharge	Yes	No	Past	Menopausal symptoms	Yes	No	Past
Vaginal infections	Yes	No	Past	Painful intercourse	Yes	No	Past
Pelvic infections	Yes	No	Past	Sexual difficulties	Yes	No	Past
Vaginal dryness	Yes	No	Past	Sexually transmitted disease	Yes	No	Past
Breast pain or tenderness	Yes	No	Past	Sexually active	Yes	No	☐
Breast lumps	Yes	No	Past	Sexual orientation	Heterosexual	Homosexual	Bisexual
Nipple discharge	Yes	No	Past	Type of birth control:			
Last PAP/GYN exam				Abnormal PAP	Yes	No	Past

Level of sexual desire	0-	1	2	3	4	5	6	7	8	9	10

Other:	

Male Reproductive

Hernias	Yes	No	Past	Enlarged prostate	Yes	No	Past
Testicular pain	Yes	No	Past	Sexually transmitted disease	Yes	No	Past

Testicular masses	Yes	No	Past	Sexually active	Yes	No	Past
Discharges or sores	Yes	No	Past	Sexual orientation	Heterosexual	Homosexual	Bisexual
Infertility	Yes	No	Past	Sexual difficulties	Yes	No	Past

Level of sexual desire	0	1	2	3	4	5	6	7	8	9	10
Other:											

HEALTH & LIFESTYLE HABITS

Hobbies:_

Exercise (what kind, how often):_

Sleep: # hours/night Sleep well? _ Yes___ No_____ Well rested?

Stress level (check one): High_____ Moderate _____ Low _____

Major stressors:

Do you have a religious or spiritual practice? Yes No

Typical Food Intake

Breakfast:_
Lunch:__
Dinner: __
Snacks: _
Drinks: __

Do you use?	Yes	No	Past	Amount	Frequency	Have you ever been treated for:
Alcohol						Alcoholism: Yes No
Tobacco						
Caffeine						Eating disorder: Yes No
Recreational drugs						Drug dependence: Yes No
Type of recreational drug:						

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